

CA CTA Joint Programme

How to become an ICAS Chartered Accountant (CA) and a Chartered Tax Adviser (CTA)



CA CTA Joint Programme

ICAS is delighted to work in partnership with CIOT to bring together two high quality designations. Students can study towards two prestigious qualifications in accountancy and tax. The joint programme allows students to specialise in one of two areas of tax:

- Taxation of Owner-Managed Businesses
- Taxation of Larger Companies and Groups

The programme allows students to fast track their CA and CTA studies, achieving their designatory letters in three to four years by combining the CA and CTA study routes, providing exam exemptions where relevant.

The Benefits

The main benefits of the joint programme to both students and employers is the reduction in study time, letting students qualify earlier and reducing overall costs. The exemptions available will ensure that students will still cover the full CA and CTA syllabus but with a reduction in overlap when compared to sitting the qualifications individually.

Two qualifications achieved in one joint programme:

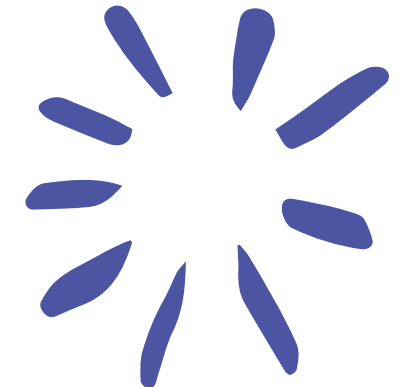
- reduced time
- reduced costs
- reduced syllabus overlap
- become a specialist in tax and accountancy
- become dual qualified in three to four years.

Joint Programme Structure

Students must complete all course requirements and pass all of the exams as well as the relevant practical experience components of both the CA and CTA qualifications. The CTA structure allows students to specialise from a wide range of areas. Once successfully completed, students will be eligible to apply for membership of both ICAS and CIOT.

Further Information

For further information on the joint programme visit: [icas.com/ctaqualification](https://www.icas.com/ctaqualification). Email: students@icas.com



ONE

Complete, or be exempt from, five compulsory ICAS courses and assessments:

K Knowledge

- Reporting and Performance 1
- Assurance
- Business Management and Finance
- Taxation
- Business Law

TWO

Complete the five core ICAS courses and assessments:

S Skills (Core)

- Reporting and Performance 2
- Advanced Reporting and Performance
- Advanced Assurance
- Corporate Finance and Modelling
- Data, Risk and Technology*

*Data, Risk and Technology can be sat after the initial CTA Advanced Technical Paper. All five ICAS Skills papers must be passed before moving on to Integration.

THREE

Choose an initial CTA Advanced Technical Paper and register with CIOT:

- Route 1**
Taxation of Owner-Managed Businesses
- Route 2**
Taxation of Larger Companies & Groups

Exams available May and November. Students need to pass the first CTA paper to be eligible for stage 4.

FOUR

All specialisms to complete two compulsory ICAS courses and assessments:

I Integration

- Case Study
- Professional Ethics

FIVE

All specialisms to complete compulsory CTA examination:

- Professional Responsibilities and Ethics

Students need to pass this before entering for the final CTA written paper.

SIX

All routes to choose a further CTA paper from the three tables shown below:

ADIT

- Paper 2.09 – United Kingdom
- Paper 2.10 – United States

Exams available June and December.

Advanced Technical

- Taxation of Individuals
- Inheritance Tax, Trusts & Estates
- Taxation of Owner-Managed Businesses
- Domestic Indirect Taxation
- Taxation of Larger Companies & Groups
- Cross-Border Indirect Taxation
- Human Capital Taxes

Exams available May and November.

Application and Professional SKILLS (APS)

- Taxation of Individuals
- Inheritance Tax, Trusts & Estates
- Taxation of Owner-Managed Businesses
- Taxation of Larger Companies & Groups
- VAT & other Indirect Taxes

Please Note:

You should register as a CIOT student asap on starting your CA training and at least four months before you intend to sit the exam.

Registration deadlines

For the May exam session: you must register as a CIOT student by the last day of December.
For the November exam session: you must register as a CIOT student by the last day of June.

Exam entry deadlines

CIOT's closing date for the May exam is the last day of February.
CIOT's closing date for the November exam is the last day of August.